

Tax considerations



Trinity Families was established by the Catholic Diocese of Sale and operates the public ancillary fund known as Roman Catholic Diocese of Sale Charitable Fund. It is endorsed by the Australian Tax Office as a deductible gift recipient (DGR 900462833) and our charter allows us to disperse funds to other registered charities with DGR status to run programs benefitting families in the Greater Gippsland area, covered by the municipalities of Casey, Cardinia, Baw Baw, Latrobe, Wellington, East Gippsland, South Gippsland and Bass Coast.

We recommend that you seek independent financial and legal advice about the tax implications of any donation or bequest to Trinity Families.

The following information is provided as general advice and serves as a guide only:

All gifts of \$2 or more are tax deductible.

Bequests or testamentary gifts of property to Trinity Families, including land, buildings and shares, may be exempt from capital gains tax.

You may also be able to spread the tax deductions for the gift of larger sums of money, land, building or shares over several years.

Further information

For further information about Trinity Families please contact Executive Officer Colin Coomber on **(03) 5622 6688** or email trinity@sale.catholic.org.au

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